

Equity Research Desk

Indices	Value	Change (Pts)	Change (%)
Nifty 50	24,936.4	+84.25	+0.34%
BSE Sensex	81,559.5	+375.61	+0.46%
GIFT Nifty*	25,018.5	+38.5	+0.15%
Dow Jones	40,829.6	+484.18	+1.20%
S&P 500	5,471.1	+62.60	+1.16%
Nasdaq	16,884.6	+193.77	+1.16%
FTSE 100	8,270.8	+89.37	+1.09%
CAC 40	7,425.3	+72.96	+0.99%
DAX	18,443.6	+141.66	+0.77%
Shanghai*	2,728.3	-8.2	-0.30%
Nikkei 225*	36,243.5	+84.00	+0.23%
Hang Seng*	17,148.0	-49.0	-0.28%

*As at 8.30 am

Commodity	Price (USD)	Change (Pts)	Change (%)
Oil (WTI)	68.7	-0.1	-0.15%
Oil (Brent)	71.9	-0.1	-0.07%
Gold	2,502.9	-3.6	-0.14%
Silver	28.3	-0.1	-0.42%
Copper	8,972.3	-40.4	-0.45%
Cotton	0.67	0.00	0.60%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.10	0.00	-0.36
USD/INR	83.95	0.00	0.00
GBP/INR	109.90	-0.70	-0.63
EUR/INR	92.84	-0.47	-0.50
DX Index	101.53	0.35	0.35

VIX	Value	Change (Pts)	Change (%)
India VIX	14.20	-1.02	-6.67%
S&P 500 VIXApr 24	19.45	-2.93	-13.09%

Indicators	Value (%)	Change (Bps)
India 10-Year Yield	6.855	0.003
US 10-Year Yield	3.757	0.060

Market Updates

The markets are expected to open marginally higher today as trends in GIFT Nifty indicate a positive start for the broader index after Nifty closed 84 points higher at 24,936 on Monday.

Bharti Airtel:

The company launched a fixed deposits marketplace under Airtel Finance, offering up to 9.1% interest via its Thanks App.

Dixon Technologies:

The company's wholly-owned subsidiary, Padget Electronics, entered into an MoU to manufacture notebooks, desktops, and all-in-one PCs for HP.

GMR Airports Infrastructure:

The company to acquire a 10% interest in Delhi International Airport for USD 126 million, increasing its stake to 74%.

Greaves Cotton:

The company's subsidiary, Greaves Electric Mobility, had its two-wheeler models approved under the EMPS Scheme, qualifying for India's EV demand incentives.

HG Infra Engineering:

The company got a Letter of Award from the Ministry of Road Transport & Highways worth ₹781 crore.

IREDA:

The company inked pacts with SJVN and GMR for a 900 MW hydro project in Nepal.

JSW Infrastructure:

The company approved a capex of ₹2,359 crore for expanding Jaigarh and Dharamtar Ports to a total of 36 MTPA, completion expected by March 2027.

Oriana Power:

The company's subsidiary, Truere Surya Private Limited, awarded a contract to develop a 128 MW solar plant for Dalmia Cement, with DCBL acquiring a 26% stake for ₹44.80 crore.

Premier Energies:

The company received an order from Uttar Pradesh Department of Agriculture worth ₹2.15 billion.

Suzlon:

The company secured India's largest wind energy order of 1,166 MW from NTPC Green Energy Limited, involving 370 turbines across three Gujarat sites.

Thomas Cook (India):

The company and SOTC Travel launched a 24-month partnership with Malaysia Aviation Group to offer holiday packages and boost connectivity across Asia.

Tilaknagar Industries:

The company announced a follow-on investment of ₹13.15 crore in Spaceman Spirits Lab, increasing its stake from 10% to 20%.

Wonder Electricals:

The company invested in a 128-kilowatt solar power plant at its Hyderabad factory, marking a commitment to sustainable energy practices.

Great!Congratulations!Today!

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